

Annex C - WELSH SCREEN FUND INVESTMENT (as of 27 November 2024)

Financial Year of Offer	Name of Production Company (SPV)	Production Title (Wales Screen Fund)	Value of Offer £m	Anticipated Spend £m
2012-13	Tonto Films and Television Ltd	Da Vinci's Demons Series 1	0.495	3.823
2012-13	Urban Myth Films	Atlantis Series 1	0.250	4.026
2012-13	Pesky Productions Ltd (Boj & Buddies)	Boj & Buddies	0.200	1.003
2012-13	Fiction Factory (Hinterland Films Ltd)	Hinterland Series 1	0.215	3.691
2012-13	Tonto Films and Television Ltd (DVDS2)	Da Vinci's Demons Series 2*	0.990	15.000
2013-14	Avanti Media Group	Wonder World	0.127	0.763
2013-14	Urban Myth Films	Atlantis Series 2	0.250	4.026
2013-14	Lime Pictures Limited	Rocket's Island*	0.143	0.966
2013-14	Mirror Productions	Petroleum Spirit	0.051	0.358
2013-14	Modern Television	A Poet In New York	0.053	0.855
2013-14	Adastra Creative and Shrinking Cap Productions Ltd	Grandpa in my pocket	0.129	1.612
2013-14	Three Stones Media (The Rastamouse company)	Rastamouse Series 4	0.145	0.885
2013-14	Pure Grass Films Ltd (Drake Equation Ltd)	The Drake Equation*	0.740	5.208
2013-14	Lupus Films	Toot the Tiny Tugboat / Ethel & Ernest	0.550	3.034
2013-14	Green Bay Media Ltd	Castle Builders	0.045	0.320
2013-14	YJB Films (From a Jack to a King Ltd)	From a Jack to a King	0.100	1.229
2013-14	Hartswood Television Ltd	Lady Chatterleys Lover	0.125	0.813

Financial Year of Offer	Name of Production Company (SPV)	Production Title (Wales Screen Fund)	Value of Offer £m	Anticipated Spend £m
2014-15	Lime Pictures Limited	Rocket's Island Series 4	0.070	0.700
2014-15	Gritty Realism Productions Ltd	Heart of Darkness	0.150	1.794
2014-15	TCFTV UK Productions	The Bastard Executioner	2.500	10.000
2014-15	Cwmni Da Cyf	Country Fair	0.125	1.019
2014-15	Animortal Studio (Trampires Ltd)	Trampires	0.674	6.738
2014-15	Tiger Aspect Productions (Tiger Aspect (D&F) Ltd)	Decline and Fall	0.100	1.800
2014-15	RF Movie Productions Ltd	Robin Friday - The Movie*	0.200	1.950
2014-15	Touchpaper Television Ltd	Coming up	0.080	0.809
2014-15	Fiction Factory Films Ltd (Hinterland Films 2 Ltd)	Hinterland 2	0.304	5.300
2014-15	Fiction Factory Films Ltd (Hinterland Films 3 Ltd)	Hinterland 3	0.250	4.210
2015-16	Bad Wolf Ltd	Bad Wolf Productions	9.000	133.000
2015-16	Hartwood Films (Sherlock TV Ltd)	Sherlock Season 4	0.240	2.409
2015-16	Heel Stone Pictures Ltd	Crossing the Border	0.202	2.519
2015-16	Ninth Floor UK Productions Limited	Will Season 1	1.500	18.761
2015-16	Lookout Point Ltd (Pinewood Films 14)	The Collection	0.600	5.500
2015-16	Red & Black Films (Don't Knock Twice Ltd)	Don't Knock Twice	0.075	0.630
2015-16	Vertigo Television Ltd	Britannia VFX	1.100	11.149

Financial Year of Offer	Name of Production Company (SPV)	Production Title (Wales Screen Fund)	Value of Offer £m	Anticipated Spend £m
2016-17	Beakus Ltd	Toggle Top	0.076	0.944
2016-17	Cloth Cat Animation Ltd (Clothcat LBB Ltd)	Luo Bao Bai	0.225	3.183
2016-17	Riverstone Pictures (Showdogs Ltd)	Showdogs	0.362	4.737
2016-17	Vox Pictures (Keeping Faith Ltd)	Keeping Faith	0.328	4.250
2016-17	Green Bay Media	Mountains and Life	0.030	0.540
2016-17	New Pictures (Requiem Productions Ltd)	Requiem	0.400	5.016
2016-17	Severn Screen Ltd (Apostle Films Ltd)	Apostle	0.385	5.767
2017-18	World Productions (BTK 2016 Ltd)	Born to Kill	0.200	2.500
2017-18	The Forge Entertainment Ltd	Kiri	0.200	2.382
2017-18	Coracle Pictures Limited (Denmark)	Denmark	0.085	1.383
2017-18	Rondo Media Cyf	The Wall	0.045	0.363
2017-18	Touchpaper Television Ltd	4Stories*	0.040	0.631
2017-18	Illuminated Productions Ltd	The Rubbish World of Dave Spud	0.090	0.906
2018-19	Eleven Film Ltd	Schooled	0.485	3.879
2018-19	Boom Cymru	15 days	0.089	1.074
2018-19	Dream Horse Films Limited, Popara Films Ltd and Popara Films (DH) Limited	Dream Horse	0.350	4.384
2018-19	JJ Productions Ltd (Short Form Film)	Jamie Johnson Series 4	0.156	1.927
2018-19	Mad as Birds Ltd and Reliance Entertainment Productions Six Ltd	Six Minutes To Midnight	0.400	3.879
2018-19	Keeping Faith (Series 2) Productions Ltd (Vox Pictures)	Keeping Faith Series 2	0.300	4.654
2018-19	Hat Trick Productions	Warren	0.109	1.304
2018-19	Monterey Productions Ltd (HBO)	Brooklyn	0.220	2.412
2018-19	GOL Production Ltd (Pulse Films)	Gangs of London	0.350	4.209
2018-19	Iele Productions	Merched Parchus	0.041	0.444
2018-19	Blacklight TV	4Stories series 2	0.102	1.574

Financial Year of Offer	Name of Production Company (SPV)	Production Title (Wales Screen Fund)	Value of Offer £m	Anticipated Spend £m
2019-20	All That Limit	Brave New World	2.000	20.000
2019-20	Joio	Bang Series 2	0.190	2.300
2019-20	JJ Productions Ltd (Short Form Film)	Jamie Johnson Series 5	0.060	1.827
2019-20	Vox Pictures (Keeping Faith Series 3)	Keeping Faith Series 3	0.240	3.965
2019-20	WP Productions Ltd (World Productions)	The Pembrokeshire Murder	0.200	2.135
2020-21	Hartwood TV Ltd	Roald & Beatrix: The Case Of The Curious Mouse	0.225	2.247
2020-21	Illuminated Productions Ltd	The Rubbish World of Dave Spud Series 2	0.140	1.407
2020-21	Joio Cyf (Joio (Bang 2) Ltd)	Bang Series 2	0.190	2.302
2020-21	Lupus Films (Kensukes Kingdom Ltd)	Kensukes Kingdom	0.100	0.841
2020-21	Little Door Productions Ltd (Little Door (The Pact) Ltd)	The Pact	0.595	5.953
2020-21	One Tribe TV Limited	Wonders of the Celtic Deep	0.077	0.618
2020-21	Eleven Films (Starco TV 3 Ltd)	Sex Education Series 3	0.432	5.186
2020-21	WOTW2 Ltd- Urban Myth films	War of the Worlds Series 2	0.750	7.344
2020-21	Barking Lion Productions	The Trapper Keeper	4.000	40.159
2020-21	Bad Wolf (HDM3) Ltd	His Dark Materials Season 3	2.000	21.075
2020-21	Havoc Film Ltd	Havoc	2.150	25.004
2020-21	Short Form Film (JJ Productions) Ltd.	Jamie Johnson Series 6 & 7	0.335	4.651
2021-22	REP Productions SF Limited	The Almond and the Seahorse	0.100	0.935
2021-22	Cwmni Da Cyf	Rain Stories	0.042	0.337
2021-22	The Light Ltd/Y Golau Cyf	The Light/ Y Golau	0.528	5.289

Financial Year of Offer	Name of Production Company (SPV)	Production Title (Wales Screen Fund)	Value of Offer £m	Anticipated Spend £m
2022-23	Sex Education S4	Eleven Film	0.450	6.169
2022-23	Wolf	Hartswood	0.500	6.004
2022-23	The Pact S2	Little Door	0.330	5.502
2022-23	The Truth About My Murder	Yeti	0.250	0.342
2022-23	American Doomsday / Super Volcano	Wildflame	0.070	0.416
2022-23	Black Cake	CBS UK Productions/Kapital Ent.	0.750	10.000
2022-23	4 Stories: On the Edge S4	Blacklight TV	0.070	0.882
2022-23	Un Nos ola o Leuda/One Moonlit Night	Afanti Media	0.120	0.959
2022-23	Steel Town Murders (aka Kappen)	Severn Screen	0.400	5.200
2023-24	Newffion	Ceidiog	0.400	0.240
2023-24	Pren ar a Bryn / Tree on a Hill	Fiction Factory	0.500	6.262
2023-24	The Way	Little Door / Red Seam	0.510	5.282
2023-24	Lost Boys and Fairies	Duck Soup Films	0.500	5.148
2023-24	Creisis	Boom Cymru	0.169	2.038
2023-24	Until I Kill You aka Delia	World Productions	0.200	2.615
2023-24	The Rubbish World of Dave Spud S3	Illuminated Productions Ltd	0.120	1.148
2024-25	Men Up	Boom Cymru	0.150	1.950
2024-26	Bad Wolf Slate Funding	Bad Wolf Productions	4.000	60.000
2024-25	Mini Buds	Bumpy Box (*repayment)	0.130	0.470
New offers since December 6th 2023 to 27 November 2024			50.819	592.444

Financial Year of Offer	Name of Production Company (SPV)	Production Title (Wales Screen Fund)	Value of Offer £m	Anticipated Spend £m
2023-24	House of the Dragon S2	HBO	0.580	5.801
2023-24	Out There	Buffalo Pictures	0.310	6.446
2023-24	Ty Gwydr / The Greenhouse	Little Bird	0.060	0.359
2024-25	Cleddau / The One That Got Away	Blacklight TV	0.270	2.715
2024-25	Maid of Sker 2	Wales Interactive	0.150	1.166
2024-25	World's Biggest Cruise	Afanti	0.014	0.100
2024-25	Death Valley	BBC Studios	0.400	4.818
2024-25	Hafiach	Vox Pictures	0.090	1.272
2024-27	Whisper Slate	Whisper Cymru	0.781	6.248
2025-26	The Guest (aka Let Me In)	Quay Street Productions	0.415	4.981
2025-26	The Undeclared War S2	Playground Entertainment	0.500	7.411
2025-26	All the Burtons	Yeti	0.035	0.267
2024-25	The Peace Particle	Telesgop	0.030	0.180
2025-26	Young Sherlock	Motive	2.500	30.000
2025-26	Under Salt Marsh	Little Door	0.500	13.000
2024-26	Y Golau: Dwr (Still Waters)	Triongl	0.405	5.671
2024-25	Pictionary	Whisper North	0.050	0.403
2025-26	Prisoner	Binocular	0.500	10.000
		Total since last time reported to Committee	7.590	100.838
TOTAL (excluding withdrawn offers* and new wider funding)			58.409	693.282

Annex D – BAD WOLF STUDIOS INVESTMENT (25 November 2024)

Investment	Investment Value (£)	Drawn down to date (£)	To be drawn down in future years (£)	Accrued interest @ 7.52% to date (£)	Paid interest @ 7.52% to date (£)	Bad Wolf match funding (£)	Expected Welsh Spend (£)	Achieved Welsh Spend (£)
Repayable Advance	4,500,000	4,500,000	-	1,063,937	875,174	-	54,000,000	54,000,000
Further Grant	4,500,000	4,500,000	-	N/A	N/A	-	79,000,000	79,496,087
Purchase of Buildings 1 and 2, Trident Park	6,000,000	6,000,000	-	N/A	N/A	-	N/A	N/A
Acquisition fees	30,000	30,000	-	N/A	N/A	-	N/A	N/A
Studio Fit out Works	2,650,000	2,650,000	-	N/A	N/A	2,800,000	N/A	N/A
Pinewood Studio Wales Fit out Works	667,588	667,588	-	N/A	N/A	692,412	N/A	N/A
SAWS	80,000	40,000	-	N/A	N/A	-	N/A	N/A
Deposit	N/A	N/A	N/A	N/A	N/A	250,000	N/A	N/A
Youth Drama Network	20,000	20,000	-	-	N/A	-	N/A	N/A
His Dark Materials Season 3	2,000,000	2,000,000	-	-	-	-	-	-
Total	20,447,588	20,407,588	0	1,063,937	875,174	3,742,412	154,074,843	133,496,087